

Media kit & fact sheet

Everything a reporter, partner, or analyst needs on one page — plus approved boilerplate.

Investor Services is the client-facing custody experience of Institutional Trust Company, a South Dakota non-depository trust company (in formation, seeking its charter). It brings retirement, health, wealth, and alternative assets under one directed-custody platform — powered by FISCP and secured by B5 Secure.

\$16B+

ASSETS SECURED

2.3M+

ACCOUNTS PROTECTED

\$0

SECURITY-RELATED LOSSES

Figures describe the security and processing integrity of the underlying platform as of December 31, 2025 — not investment performance, and not a guarantee against investment loss.

The entities

Financial Infrastructure, Inc.

Delaware company operating the Investor Services brand and website; California governing law, Santa Clara County venue.

Institutional Trust Company

South Dakota non-depository trust company (in formation) that would act as directed custodian; South Dakota governing law.

Platform

Powered by FISCP (API-driven account operating system); secured by B5 Secure (per-record authorization).

What makes it different

- ✓ **Directed custody** — you choose and direct; the custodian holds title and processes, and never recommends.
- ✓ **One platform** for traditional and alternative assets — retirement, health, wealth, and trust.
- ✓ **Security to the record** — denied-by-default authorization, tamper-evident audit, post-quantum-ready.

Status

Pre-charter. Institutional Trust Company is seeking a South Dakota trust charter and is not currently accepting accounts.

Approved boilerplate

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